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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

USA CAPITAL FIRST TRUST DEED FUND, LLC
Debtor.

USA SECURITIES, LLC,
Debtor.

Affects:

☒ All Debtors

☐ USA Commercial Mortgage Company

☐ USA Securities, LLC

☐ USA Capital Realty Advistors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA First Trust Deed Fund, LLC

CASE NO. BK-S-06-10725 LBR
CASE NO. BK-S-06-10726 LBR
CASE NO. BK-S-06-10727 LBR
CASE NO. BK-S-06-10728 LBR
CASE NO. BK-S-06-10729 LBR

Chapter 11

NOTICE OF ASSOCIATION OF CO-COUNSEL

PLEASE TAKE NOTICE that Stanley Alexander and others who are detailed in the Rule

2019 Disclosure filed by Robert C. LePome as Document #650, hereby gives notice that the undersigned counsel, Nancy L. Allf of Parsons Behle & Latimer, has associated as co-counsel with existing counsel, Robert C. LePome.

DATED: July 11, 2006

PARSONS BEHLE & LATIMER

By: Nancy L. Allf
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CERTIFICATE OF SERVICE

I certify that I caused a true and correct copy of the foregoing **NOTICE OF ASSOCIATION OF CO-COUNSEL** was forwarded to:

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11 By the ECF System on the 11th day of July, 2006 and to the following by regular mail
12 on the 11th day of July, 2006.

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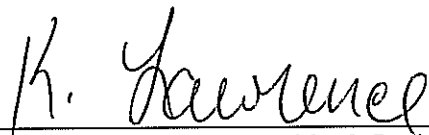
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